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### **Topics du jour**

#### FY17 Budget

- Continuing resolution through April 28<sup>th</sup>

- Key Decisions
- FY17 Plan
- News and Issues



### **APS Upgrade FY17 Objectives**

The APS Upgrade Major Objectives for FY17 include the following:

- Down-select amongst accelerator lattice alternatives, bringing accelerator design to preliminary design maturity
- Complete evaluation of storage-ring radio-frequency system alternatives and select approach for baselining
- Complete the beamline roadmapping activity to assign selected beamline proposals to physical locations; bring the beamline design to preliminary design maturity.
- Carry out the APS Upgrade R&D Plan activities, with key deliverables and milestones as described below.
- Execute long-lead procurements according to the FY17 LLP plan.
- Complete the Preliminary Design Report and achieve the FY17
  Notable Outcome



### **Key Decisions**

- 1. Storage Ring RF
  - Accelerator Performance / Cost / Risk evaluated
  - Scientific productivity hindered by lengthened bunches
  - $\rightarrow$  Keep system at 352 MHz
- 2. 41 pm Lattice
  - Improved emittance, improved performance, minimal cost, risk impact
  - $\rightarrow$  will use 41 pm reverse bend lattice as basis for PDR
- 3. Beamline Roadmap
  - Analyzed 3 potential long beamline locations
    - Preferred site chosen (sectors 19-20)
    - Among other things, least intrusive to others and least expensive
    - Respecting MIE Civil Construction limit
  - Updated ID List consistent w/ Roadmap

Decisions have been presented and vetted by SAC, ESAC and Mini-MAC.



### **ESAC and mini-MAC Reviews**

#### ESAC:

- "A suite of beamlines has been selected that take good advantage of the APS-U properties and position the APS for important science."
- "The process used to select the beamlines was transparent and solicited a range of exciting ideas."

#### • Mini-MAC:

- "The MAC is enthusiastic about the progress made on the 41-pm lattice and related system designs and supports pursuing it as the baseline design in preparation for CD-2."
- "While the MAC continues to acknowledge the several benefits of a ~100-MHz system, the committee agrees that maintaining the 352-MHz system will be suitable for the APS-U given that some compromises in high bunchcharge operation are acceptable and the implications of reduced lifetime in all operational modes can likely be mitigated."



#### **ID Beamline Source Scope**

Device	At CD1	Preliminary Selection	Comments		
HPM Planar	39	32 + (7)	Nominal 2.8 – 2.0 cm period (Special 1.35 cm)		
HPM Revolver	8 + (2)	8 + (1)	Only two headed revolvers. Reuse one existing mechanism		
SCU	3 + (2)	8 + (1)	2 devices of 1.8m each in one cryostat - 2 locations 2 devices of ~1.2m with canting magnets - 2 locations 1 device - located co-linear with HPM		
APPLE	4	0			
HGVPU		0			
EMVPU	1 + (1)	(1) + (1)	Reuse both IEX and CPU		
Variable Polarization SCU (SCAPE)		2	2 devices in one cryostat for polarization switching studies for hard x-rays		

Nominal length of PM devices are 2.4m (2.1 m in canted configurations) and SCU are 1.8m (1.2-1.5 m in canted configurations)

HPM Planar is for one set of magnets

HPM Revolver is two sets of magnets and a revolver mechanism

Both HPM Planar and Revolver will reuse the existing gap separation mechanisms

Device count in () is existing and may need minor modifications



### **FY17 Annual Plan Milestones**

Milestone Number	nber Milestone Description			
AP-FY17-M1	Choose accelerator lattice in support of preliminary design	Q1		
AP-FY17-M2	P-FY17-M2 Complete evaluation of storage ring radio-frequency system			
	options and select path forward			
AP-FY17-M3	Complete beamline roadmapping activity	Q1		
AP-FY17-M4	P-FY17-M4 Complete initial beam test of prototype stripline kicker assembly			
	and pulser system			
AP-FY17-M5	Complete cold testing of the first SC harmonic cavity	Q2		
AP-FY17-M6	Initiate procurement of High Heat Load Front End for Beamline 1	Q2		
AP-FY17-M7	Award procurement of quadrupole doublet magnets (first APS-U			
	LLP)			
AP-FY17-M8	Award first enclosure for Beamline 1	Q3		
AP-FY17-M9	Complete assembly of Q8 and M4 pre-prototype magnets	Q3		
AP-FY17-M10	Complete assembly of vacuum system sector mockup	Q4		
AP-FY17-M11	Complete sector mockup assembly			
AP-FY17-M12	Complete APS Upgrade Preliminary Design Report			

AP-FY17-M7 procurement package complete; sent to vendors for initial feedback



#### **DOE Mini-Review / Status Presentation**

- Tuesday March 14 in Germantown
- This is a status review / meeting, with probably two areas of focus:
  - assessing recent key decisions and
  - assessing trajectory towards CD-2
- If this is like other mini-reviews there will be limited Project involvement and just a few external reviewers



## Long Lead Procurement Plan

 The Project submitted a formal request for approval of our FY17 long lead procurement plan:

Activity Name	Final Design Review Milestone (Level 4)	Award Milestone (Level 4)	LLP Milestone (Level 2)	Estimated Cost	Description
Q1/Q2 Quadrupole Magnets	9/19/16	3/31/17	7/1/17	\$2,138K	Procurement of Q1 Quadrupole Magnets; Option for Q2 Magnets included
Bunch lengthening system cryomodule components	4/24/2017	6/6/2017	9/6/2017	\$251K	Procurement of Initial Items for BLS Cryomodule
General Beamline Optics Package 1	2/15/17	3/31/17	7/1/17	\$355K	Procurement of First Optics Components for Beamline Enhancements

 Due to the continuing resolution, we will revise this plan delaying the Q1/Q2 quadrupole magnet procurement until an FY17 budget is known.



#### **News and Issues**

#### Personnel:

- Henderson to Jlab; Kerby Interim PD; Beno Technical Director
  - Shuffling workload during interim period, expect will be fine
- ES&H search
  - ES&H position reworked after first round of interviews; ANL ESH incorporated on search committee
    - Craig Ferguson hired as contractor during interim; NEPA and HAR being updated
- Installation Coordinator position posted just before holiday break
  - Six initial applicants (both internal and external)

#### • Other:

- March 14 "mini"-review @DOE, exact scope TBD
- Aug Sep full review expected; working timing and logistics
- Continued Work on EV reporting approach for LLPs



## **Timeline to CD-2 (Proposed)**

#### November

- ✓ Complete beamline roadmapping
- ✓ SAC Meeting Nov. 9-10
- Complete Lattice/RF analyses and selection
- December
  - ✓ ESAC Meeting Dec. 1-2
  - ✓ Mini-MAC Meeting Dec. 14-15
  - Issue Enhancements call for proposals (due Feb 3)
- January
  - Begin follow-up prelim design reviews (as needed)
- February
  - Evaluate Enhancements
  - Begin full internal EVMS
  - Work plan based on funding profile

- March
  - Complete ES&H/QA doc updates
  - Specification/interface docs
  - DOE mini-review
  - Enhancements Prioritization (Mar 21)
- April
  - (workshops)
- May
  - Finalize Draft PDR
- June
  - MAC/ESAC reviews
- July
  - Director's Review
  - Finalize documents for DOE Review
- August / September
  - DOE Review



### **Upcoming Meetings and Events**

- Upcoming Workshops
  - Beamline Preliminary Design Workshops
    - 3D Nano (Apr 14)
    - CHEX (Apr 24)
    - Polar (Apr 25)
    - InSitu/Ptycho (Apr 26,27)
    - HEXM (Apr 28)
    - ATOMIC (May 1)
    - XPCS (May 2)
    - CSSI (May 3)



# **Thank You!**

